



AFSA - IRS

NEWSLETTER



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Special Agents of the IRS*

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Fall/Winter, 2016

2016 AFSA Convention Milwaukee, Wisconsin September 15 – September 18, 2016





Executive Director Corner - Fall 2016

Greetings and salutations from lovely San Antonio, TX! The weather is cool and crisp - very nice, hope everyone is enjoying the beautiful fall weather, family and friends and excellent health.

Convention 2016, held in Milwaukee on the shores of Lake Michigan, was another good time. We were lucky and enjoyed great weather. I loved starting the convention with the annual Bob Manzi Golf Outing. Additionally, most of the attendees enjoyed the various tourist attractions like: the Harley-Davidson, the Old World Wisconsin and the resort at Lake Geneva.

During the Board of Directors Meeting and at the Annual Business Meeting the following board members were nominated and approved for 2017 - 2018:

President – Dan Pieschel

Parliamentarian – Bob Armentrout

Secretary – Iris Bohannon

Treasurer – George F. Meyer, Jr.

Regional Director Region 2 – Robert Schmus

Regional Director Region 4 – Beth Fleaher

Regional Director Region 8 – Laurie Harmon Limbert

Regional Director Region 9 – Rich Malone

I have been visiting with Kathy Collins (Professional Travel Agent who worked w/AFSA-IRS on previous cruises) about the **AFSA River Cruise**.

It is not too late to sign-up:

The Enchanting Rhine

June 29th – July 6, 2017

June 29th Embarkation and Welcome Dinner - Amsterdam

June 30th Amsterdam - City tour and canal cruise

July 1st Cologne & Koblenz – City tour cathedral visit and evening walk

July 2nd Rhine Gorge & Rudesheim – Rhine castles, wine tasting and more

July 3rd Mannheim – Heidelberg excursion or Speyer excursion

July 4th Strasbourg – City tour and more

July 5th Breisach & Basel Reisach & Freiburg excursion or walking tour

July 6th Basel - Disembarkation

Looking forward to seeing you at the Enchanting Rhine.

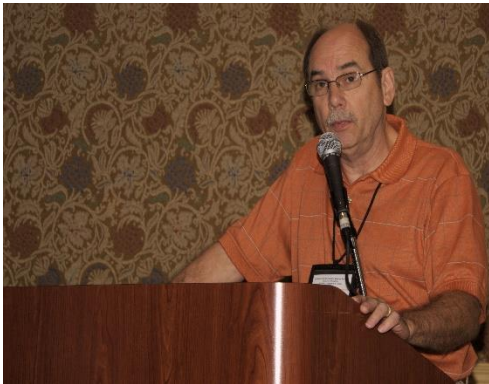
Thank you, for the opportunity to continue to serve as AFSA-IRS Executive Director. May 2017 bring immeasurable blessings and excellent health to each of you and all of your loved ones.

Have a beautiful day.

Adieu,

~ Mary~

A Message from Your President



Greetings and Best Wishes to everyone during this wonderful Holiday Season!!! It is indeed one of my favorite times of the year. Homes and yards are decorated with lights, music has been playing everywhere, and the stores have all been busy. Although the weather has been unseasonably warm in October and November...at least here in Kentucky...it has finally turned cold and is now looking like the winter that we are supposed to have in December.

With the month of December, also comes the end of my first year in office as your president. Membership didn't grow quite as much as I had hoped, but our total membership did at least increase a tad over last year. However, one thing that did increase substantially in 2016 was the total amount of donations that you made to our scholarship funds. With close to \$10,000 in donations from you, the Board of Directors awarded six \$2,000 Frank Smith scholarships plus one \$2,000 James Howe Scholarship this past Spring. The amount you contributed and the \$14,000 of scholarships that were awarded are the most in our 28 year history. For that I am extremely grateful. As a reminder, it is not too late for you to make a donation before year's end and take advantage of the deduction you will receive for donating to such a worthwhile cause. Remember...all of the money you contribute goes right back to our kids, grandkids, great grandkids, nieces and nephews. With the cost of college these days, they need it and I know they appreciate it. As you will also learn from this edition of our newsletter, we had a great convention and annual meeting this past September in Milwaukee. Gerard and Cindy Dupczak and Chuck and Barb Taylor did a great job arranging and hosting the convention. My thanks to them for all of their hard work. The hotel accommodations were wonderful and the hospitality room was terrific with an unforgettable panoramic view of the city. Be sure to check out the pictures that were taken during both the city tour and the country tour, as well as those taken at the Harley Davidson Museum.

Our annual business meeting that was held during the convention was also very fruitful. Of significance is the fact that the general membership voted on, and approved, the first major revision to our bylaws since their creation in 1988. They also approved our organization's new Policies and Procedures Handbook. My thanks go out to all of the individuals who worked many hours in drafting, reviewing, editing, and getting the bylaws and policies and procedures ready so that the matter could be presented for approval. It was a huge accomplishment for our organization. Elections were also held for 2017 and I must say that I feel quite flattered to have been elected to serve a second year. I consider it a great honor to serve you as your president.

Finally, I am pleased to tell you that next year's convention is deep into the planning stages and, as discussed at the annual business meeting, will be held in the Golden Isles of Georgia, likely on St. Simons Island. 2015 President Jim Meyers conducted the initial research on some locations and that information was presented to the general membership at the business meeting. Treasurer George Meyer and I

subsequently visited several other sites in order to negotiate the most favorable rates and the best time of year for us to be there. It looks like late October/early November will be the most favorable for weather and the sites and tours being planned will be second to none. I believe the highlight of the convention will be a tour of The Federal Law Enforcement Training Center (FLETC) in Glynco, Georgia which has undergone drastic renovation and changes since being taken over by the Department of Homeland Security in 2003 (following the terrorist attack on 9-11). FLETC now provides training for 95 Federal Agencies, one of which is IRS-CI at their National Criminal Investigation Training Academy (NCITA). I toured portions of the center and believe me, it is a tour you will not want to miss. The facilities are outstanding and state-of-the-art and representatives from both FLETC and NCITA have been very receptive to allowing us to visit the center. Final approvals must still be granted and details finalized but I'm confident that all will happen in the near future. Complete details will be included in the next newsletter. Until then, enjoy the holidays, spend time with your family, and stay warm!!!

Sincerely,

Dan

From the Editor

2016 MILWAUKEE CONVENTION REPORT

I think this year's convention was one of the best yet, even though attendance, according to me, was somewhat disappointing. With over 1200 members of this organization, one would think that we could get more than 50 or so members attending a convention in the one of the most beautiful parts of the country. The Golden Isles of Georgia should be an outstanding place to vacation next fall.

Thursday, September 15, 2016

One of the first traditional activities marking the beginning of an AFSA convention is the annual Bob Manzi Memorial Golf tournament. This year's outing was at the Milwaukee County Park District Currie Park Golf Course. The weather was great on September 15, 2015 with four 2 person teams participating. Although I don't have the results of the outing, I will guarantee that those who played had a terrific time. Next year, in the Golden Isles, hopefully we'll have more interest.

Later in the day, we visited the uniquely American institution - Harley Davidson. Much to our surprise, the evening we were there was one of the many "Bike Nights" that Harley Davidson sponsors with thousands of bikers and their motorcycles in attendance. It is a sight (and sound) to behold!! There were two guided tours offered, the "basic tour" and the "behind the scenes" tour. Many of us chose the second tour which, in addition to seeing 110 years of Harley Davidson history, we were privileged to enter the H-D Archives, where we were fortunate enough to see over 600 motorcycles including fresh finds and donations to never produced prototypes. Definitely a place you wouldn't want to miss on a visit to Milwaukee.

Friday September 16, 2016

The group was given a choice of two tours on Friday. One of the tours was the "City Tour" which, as the title indicates, explored the City of Milwaukee. The tour started with a motor tour of City Hall, the Art Museum, Frank Lloyd Wright's Bogk House and the Lake Michigan shoreline and was followed by a one

hour tour of the Frederick Pabst Mansion (I assume of Pabst Beer fame). Later, there was a 45 minute stop at the historic St. Josaphat's Basilica, Then a coach tour through the Walker Point District and lunch in the Third Ward District followed by a stop at the Sprecher Brewing Company with related taste testing of craft beer and gourmet soft drinks. The last stop on the tour included shopping in the Old World Third Street District.

The second group chose what was called the "County Tour" which was the one I chose. This tour included a visit to the small resort town of Lake Geneva on the shores of Geneva Lake. This tour included a narrated tour of the lake and its mansions aboard the Lake Geneva Cruise Lines' mail boat. Unfortunately, mail service ended the day before our tour, however, fortunately for us, one of our members used his "influence" and mail service was extended to one more day which made our visit doubly unique. Mail boats usually tie up to an island or something and drop off and/or pick up mail. This boat never docks and the "mail carrier" or mail jumper, in this case, jumps off the boat, delivers and picks up the mail from the dockside mailbox and jumps back on the boat. We not only toured a beautiful lake and had a chance to gaze at many lakeside homes and docks, but also had some excitement in wondering whether the "jumper" would make it back to the boat in time. Remember, this boat doesn't stop throughout the whole trip. If you have never seen this mail boat in action, you may want to check out one of the following the youtube videos

<https://www.youtube.com/watch?v=kljzWkFl8jw> or <https://www.youtube.com/watch?v=7KXIEohjKus>.

Many thanks to Al Allison, who I am told talked the mail boat into extending its' deliveries for us.

Lunch at the Elegant Farmer in Mukwonago was next and then travel to Old World Wisconsin for a journey (via tram) back into Wisconsin's past of working farmsteads and settlements established by European immigrants in America's heartland. The "Museum" encompassed nearly 600 acres.

Saturday, September 17,2016

The business meeting on Saturday was opened with the Presentation of Colors by the Milwaukee Police Department Color Guard. The membership and guests were brought up to date on CI happenings by Milwaukee SSA Tom Glunz and Use of Force Instructor Greg Martin. The final presenter was Illinois Field Office SAIC James Robnett bringing us up to date on national issues.

The evening and convention concluded with our annual banquet. The Hyatt Milwaukee Hotel was an excellent host for this convention, given that we were afforded private access the Penthouse floor of the hotel for our hospitality room and banquet. The view of downtown Milwaukee from our hospitality room was exceptional.

The \$1,258 Question

If you'll remember, this Medicare question was raised and publicized in the newsletter last fall. You might want to check that issue on the website because the **Question** has gone up to \$1608. And for some of you a yearly \$2250 if your MAGI is above \$170,000 for each individual paying into Medicare Part B. It's too late now but the following article may be of interest to some of you. Edward Zurndorfer writes for the My Federal Retirement newsletter. What will you do about it, if anything? Or what have you done? Let me know at rbrown11@columbus.rr.com.

With Big Tax Changes Expected in 2017, December is the Time to Take Advantage of Large Tax Deductions

Edward A. Zurndorfer, Certified Financial Planner - December 05, 2016

Federal employees and annuitants should take advantage of several big tax deductions during December 2016 before these deductions become less valuable - or perhaps even disappear in 2017. Major tax changes are expected in 2017 with Republicans controlling the White House and both houses of Congress. This column makes some recommendations as to what employees should do before Dec. 31, 2016, both to save on 2016 taxes and looking ahead to saving on taxes for 2017 and beyond. For annuitants over age 65, there is also a discussion on strategies to minimize future Medicare Part B monthly premium increases.

There are three major tax changes being proposed by President-elect Donald Trump, House of Representative Speaker Paul Ryan (R) and House Ways and Means Chairman Kevin Brady (R). Each has proposed somewhat different plans for tax reform, but all three plans agree on lowering income tax rates which in turn reduces the value of deductions and exemptions. The three plans also eliminate or reduce various itemized tax deductions, the items on Schedule A of Form 1040 which includes medical and dental expenses, mortgage interest, state and local taxes, real estate taxes, and charitable contributions.

Besides reducing the value of itemized deductions by lowering tax rates, the three major proposals by Messrs. Trump, Ryan and Brady want to reduce the number of individuals who itemize deductions on Schedule A by increasing the standard deduction. An individual has the option of using the higher of the standard deduction or his or her total itemized deductions in order to reduce adjusted gross income in calculating taxable income. For example, during 2016 the standard deduction is \$6,300 for most single filers and \$12,600 for most married couples filing jointly. Mr. Ryan's plan would double these amounts while Mr. Trump's plan would raise the amounts to \$15,000 for singles and \$30,000 for married couples. With either plan when approved, the number of itemized deduction filers should dwindle.

The three plans differ in certain respects. Mr. Trump's plan would set an overall limit on itemized deductions at \$100,000 for single filers and a limit of \$200,000 for married couples filing jointly. Both Mr. Ryan's and Mr. Brady's plans would eliminate all itemized deductions other than those for charitable contributions and mortgage interest, and would impose new limits on real estate taxes and medical deductions.

Whether these proposed changes take effect in 2017 or 2018 depends in part how fast it takes Congress to act. Nevertheless, it is important for employees to make some moves during this month of December 2016 before some of the deductions may be lost or significantly diminished. Three of the moves involve charitable donations, state and local income and sales taxes, and mortgage interest.

- **Charitable contributions.** Since the benefits for charitable contributions could be significantly reduced starting in 2017, tax professionals are advising individual charitable donors to accelerate tax deductible gifts, especially major ones, into 2016. That means making all contributions no later than Dec. 31, 2016. Also, donors can reap bigger tax benefits by contributing appreciated capital assets, such as mutual funds, stock shares and bonds, instead of cash. The donor can usually take a deduction equal to the asset's fair market value. Once again, the contribution must be completed before Jan. 1, 2017 in order to save on 2016 income taxes.

- State and local income or sales taxes.** This deduction may be coming to an end. Currently, about four million Americans, many from states with high income taxes such as California, New York, New Jersey and Massachusetts, lose the state and local income tax deduction because they owe the alternative minimum tax. For individuals who do benefit from the state and local income tax deduction, it makes sense to pay any remaining 2016 state and local tax liabilities before Jan. 1, 2017. This is especially important for individuals who pay state estimated tax payments. While the fourth estimated tax payment is due Jan. 15, 2017, it makes sense to make the payment during the last week of December 2016. For those individuals who live in states with no income taxes but instead deduct state and local sales taxes, December 2016 is the month to buy that “big ticket” item such as a car or a home appliance and pay the sales taxes due.

Mortgage interest. The value of the mortgage interest deduction has dropped over the last few decades and may further decrease in 2017 if tax rates decrease. But homeowners should not rush to prepay 2017 mortgage payments. This is because individuals cannot take deductions for prepaid interest expenses.

Preparing for Medicare Part B Premium Increases in 2017 and Beyond

Unless they are protected by the “harm holdless” provision of Medicare, Medicare Part B recipients will be paying about 10 percent more in monthly premiums compared to what they paid in 2016. The premium costs are also expected to increase significantly more in 2018. The question is what can Federal annuitants do to stave off the impact of these impending Medicare Part B premium cost increases? The answer is that there are some variables that are under employee and annuitant control that can be changed that will hopefully result in a decrease in total Medicare Part B premium costs.

The following table summarizes the Medicare Part B premiums for 2017:

2017 Medicare Part B Monthly Premiums			
If Your Filing Status and Modified Adjusted Gross Income (MAGI) in 2015 was			
Single	Married Filing Jointly	You Pay	Change from 2016
\$85,000 or below	\$170,000 or below	\$134.00	+\$12.20
\$85,001 - \$107,000	\$170,001 - \$214,000	\$187.50	+\$17.00
\$107,001 - \$160,000	\$214,001 - \$320,000	\$267.90	+\$24.30
\$160,001 - \$213,000	\$320,001 - \$426,000	\$348.30	+\$31.60
Above \$213,000	Above \$426,000	\$428.60	+\$38.80

The following are some tasks that Federal annuitants age 65 and older should consider performing in order to minimize Medicare Part B surcharges. For annuitants and employees younger than age 65, these tasks should be kept in mind for future cost savings for Medicare Part B.

- Apply for reconsideration of 2017 Medicare Part B high income surcharge.** It is critically important for individuals to review the Social Security Administration's (SSA) income-related monthly adjustment amounts (IRMAA) annual verification notice that Part B recipients received during the week of Nov. 21, 2016. Any Part B surcharge based on 2015 modified adjusted gross income (MAGI) amount will appear on these statements. It is not uncommon for individuals to qualify for a decrease because their MAGI has dropped to a lower bracket due in the following year due to specific life changing events. For example, an individual was working in 2015 but stopped working or reduced his or her working hours in 2016, and is expected to not work or work less in 2017, thereby resulting in a lower MAGI. The individual should then apply for a lower Medicare

Part B lower bracket premium. The problem is that the SSA does not know about the life changing events unless the individual notifies the agency. Qualifications for an IRMAA reduction and the process to file for it are outlined in the IRMAA annual verification notice. Affected employees and annuitants can file Social Security form SSA-44.

- **Incorporate strategies to maximize cash flow and minimize MAGI in retirement.** It is crucial that federal employees work on strategies that will maximize future cash flow in retirement that is not included in the Medicare MAGI calculation. Examples of methods for this effective strategies include: (1) Qualified Roth IRA and Roth TSP withdrawals; (2) Health savings accounts; (3) Reverse mortgage proceeds; (4) some cash-value life insurance; and (5) nonqualified annuity proceeds.

Employees and annuitants are encouraged to work with their tax and investment advisors to determine which strategies best suit their needs in lowering their 2016 and future income taxes and in minimizing any Medicare Part B premium surcharges.

Frank L. Smith

AFSA COLLEGE SCHOLARSHIP

During the upcoming holiday season, we begin to reflect upon all of the gifts bestowed upon us. We give thanks for these gifts and we also share gifts with family, friends and those in need. When you think about this gift giving season why not consider contributing to the AFSA Scholarship program. For those of you who receive cash back rebates on your credit cards. Why not consider giving some of these cash back rebates to our scholarship program. Your contributions help students with their education and assist them with accomplishing their goals and wishes with a college education.

One change has been made to the scholarship requirements. In the past, we allowed students to apply again even if they had received a scholarship in the past. We have now decided that once a student wins a scholarship they cannot apply again. This change will be put into place beginning next year and will be reflected on the application forms. We feel this change will allow more of your family members the opportunity to be awarded our scholarships.

We would also like to know what has been happening with our scholarship recipients. Those of you knowing someone who received one of our scholarships, please give us an update on “Where Are They Now?”. Send this information to Mary Ruiz, our Executive Director, or to Peggy Thomas so we can show them off in a future newsletter or conference.

Our scholarships would not exist without donations from our members. Donations can be made any time online or by completing the information below. Please fill in, clip and mail the following with your check or other form of payment.

Peggy Thomas

Scholarship Committee Chairperson

DONATIONS: Anyone may make donations to the AFSA for the Scholarship Fund

Name: _____

Enclosed is my check for \$10.00 ____, \$50.00 ____, \$100.00 ____, or other ____ for the
AFSA_IRS Scholarship Fund

Send donations to: George F. Meyer, Jr., AFSA Treasurer
P.O. Box 2841, Ponte Vedra Beach, FL 32004

Scholarship Donors Since the last Newsletter

Anthony Cesare
Elizabeth Fleaher
Richard B. Johnson
Kent Rogers

HISTORIAN'S CORNER – BY AL SELBY

Continuing our profiles of AFSA Executive Directors, **MARK KROCZYNSKI** became our fifth Executive Director in January 2010 following Greg Szczeszek. Mark grew up and graduated from High School in Elmira Heights, NY. He thought he wanted to be a biology teacher and entered SUNY @ Cortland and promptly determined it was not for him. He then entered SUNY @ Alfred and graduated from SUNY @ Albany and Albany State College with degrees in Business Administration.

Mark had an uncle working for the Collection Division of IRS and he decided he would like to work for IRS. His first job, however, was an Immigration Inspector on the Canadian border with NY. He transferred to the Manhattan District as an auditor in White Plains, NY. After evaluating and discarding Revenue Agent and Collection Officer as a career, Mark decided he wanted to join CID and become a Special Agent. He went back to school and got some additional accounting and became a Special Agent in Kingston, NY

As promotions came, Mark moved to Lake Charles and Monroe, Louisiana. He moved to Washington to help start up FinCEN and in 1991 he moved to HQ where he worked in Asset Forfeiture and was head of ITP. Subsequently, he moved back into the field as an agent and OJI in Baileys Crossroads before becoming a Manager in Roanoke, VA. Mark moved to Plantation, FL to become ASAC for Jose Marerro, and then moved to Detroit as SAC where he retired in 2004. After retirement, Mark moved back to Plantation, FL.

In retirement, Mark did a little consulting work, but in his spare time he became active again in Community Theater. Mark had done some community theater as far back as Monroe, LA, but after retirement he took some classes and began auditioning for commercials and film roles and made some real progress toward a second career.

Mark became AFSA Executive Director in January 2010. This was an ideal job for him as he could continue his acting, auditions, etc., while caring for his father and two Aunts who were in poor health. Mark resigned his AFSA job in 2012 to pursue his acting career and expand into more commercials, professional theater, and movie roles. Mark is currently serving as Second Vice President of AFSA and is also serving on the scholarship committee.

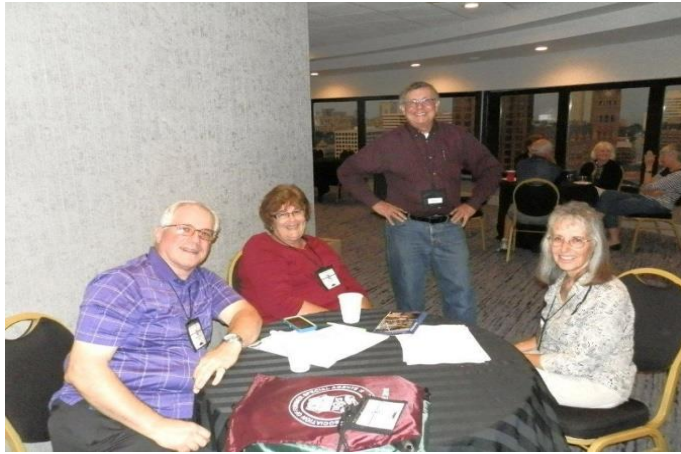
Mark states, “I love the opportunity the AFSA conventions present, to see old friends, meet new ones, and get nice thumbnail views of various cities. It is also a way of staying in touch with a job and career that I truly loved.”

In Memoriam	
<p>James A. Barrett Sr. Las Vegas, Nevada</p>	<p>Michael McDonald Wellington, Florida</p>
<p>Laura Wood Murray The Woodlands, Texas</p>	<p>William Witkowski Chicago, Illinois</p>

New Members

David G. McKinzie	Pittsburgh	PA	15239	dgmckinzie.ci@gmail.com
Kimberly A. Lappin	Bradenton	FL	34209	kimberlylappin@yahoo.com
Patricia Marie Lingan	Alexandria	VA	22308	plingan@verizon.net
Rodney Earl Clark	Hamden	CT	6514	recinnh@yahoo.com
Randal Scott Schneck	Pickerington	OH	43147	rschneck@insight.rr.com
Tanya Trumbla Brewer	New Braunfels	TX	78132	tdtrumbla@msn.com
Elizabeth Kangas	Bayville	NJ	8721	jersey2016@gmail.com
Laura Mercandetti	Millstone Township	NJ	8510	laura.merc@yahoo.com
Veronica Hyman-Pilot	Mableton	GA	30126	pilotvr@aol.com
James Scales	Detroit	MI	48224	JamesVScales@aol.com
Christopher Gerhart	Saint Simons Island	GA	31522	chrisnjanet@msn.com
Hubbard F. Burgess	Richfield	MN	55423	hfburg51@gmail.com

Scenes of Milwaukee







AFSA-IRS Officers and Appointed Officials

Officers		Appointed	
Daniel Pieschel (KY)	President	Mary Ruiz	Executive Director
Peggy Thomas (MD)	VP/President Elect	Bob Armentrout	Parliamentarian
Mark Kroczyński (FL)	2 nd Vice President	A. Jack Fishman	Attorney
Iris Bonannon (AZ)	Secretary	Ross Brown	Newsletter Editor
George Meyer (FL)	Treasurer	Chuck Taylor	Tech Advisor
Jim Meyers (SC)	Past President	Al Selby	Historian

AFSA Regional Directors and Regional Representatives

Region	Regional Director	Regional Representatives	
1	David Nicholson Dunstable, MA	Steven Hickey John Fahey Matthew Cola Robert Galbraith Charles Franssen	Gloucester, RI Providence, RI Babylon, NY E. Amherst, NY Huntington, NY
2	Robert Schmus 609.790.4627 Voorhees, NJ	Alan Fogel John Gagliardo Robert McDugall	Manalapan, NJ Lincoln Park, NJ Blue Bell, PA Ellicott City, MD
3	Gail Donaldson Upper Marlboro, MD	Jim Holloway	
4	Elizabeth Fleaher Cincinnati, OH	Lee Mohs Tom Brandon Ted Boomershine John Fettes	Carmel, IN Avon Lake, OH Kettering, OH Little Rock, AR
5	Cynthia Fish Charlotte, NC	Bill Ryan Terry O'Brien David W. Jansen	Birmingham, AL Raleigh, NC Tulsa, OK
6	Darrell G. Smith 904.825.0802 St. Augustine, FL	Angelo Troncoso Michael Stephens Dave Beitzel Orlan Smith Robert McLaughlin Jeff Karsh Larry Sands	Clearwater, FL Melbourne, FL Naples, FL Orlando, FL Ponce Inlet, FL Plantation, FL Keystone Heights, FL
7	Gerard Dupczak Schererville, IN	Robert Schweitzer Inar "Smitty" Morics Ronald Cipolla Tom O'Halloran Diane L. Schuchardt	Des Moines, IA Eagan, MN St. Louis, MO West Fargo, ND Elkhorn, WI
8	Laurie Harmon Limbert Evergreen, CO	Georgia Taylor Ed Martin Joel Lanoux Iris Bohannon Dennis Carey Mike Mayott	Dallas, TX Austin, TX Richardson, TX Phoenix, AZ Glenwood Springs, CO Billings, MT
9	Richard Malone Los Angeles, CA	Art Royce Alex Seddio Reginald Norberg	Boise, ID San Francisco, CA Seattle, WA



AFSA – IRS Membership Application

We STRONGLY encourage members to apply on line: www.afsa-irs.org, however you may mail completed application with \$50 check payable to AFSA for first year dues to:

AFSA-IRS

P.O. Box 761869
San Antonio, TX 78245

Name: _____

Home Address: _____

City: _____ State: _____ Zip Code: _____ Telephone: () _____

Home Email Address: _____

Date of Birth: _____ Place of Birth: _____

IRS-CI Special Agent Service Dates: From: _____; To: _____ Are you a current Special Agent? _____

Retirement Date: _____; Spouse's Name: _____

Current or Last Post of Duty: _____ Current or last Supervisor & Ph #: _____

Current Employment (type of work): _____

Business Name: _____

Address: City: _____ State: _____ Zip Code: _____

Telephone: () _____ FAX: () _____

Business Email address: _____ Cell Phone () _____

As an AFSA member, I am interested in:

- | | | | |
|---------------------------------|----------------|-------------------------------------|----------------|
| Doing investigative work | ___ Yes ___ No | Being a member of an AFSA committee | ___ Yes ___ No |
| Serving AFSA in other positions | ___ Yes ___ No | Being an AFSA Representative | ___ Yes ___ No |
- (Representatives assist Regional Directors)

Place a check mark in the blank for the items that apply to your skills, training, accreditation, or interest:

- A. Attorney _____
- B. Certified Public Accountant _____
- C. Certified Fraud Examiner _____
- D. Enrolled Agent _____
- E. Foreign languages _____
Specify: _____
Language(s) _____
- F. Instructor training experience _____
- G. Foreign: _____
Teaching experience _____
Consulting assignments: _____
- H. Computer forensics _____
- I. Investigative equipment training experience _____
- J. Licensed or certified private investigator _____
- K. Management training experience _____
- L. Other skills or investigative interest: _____

AFSA receives requests from various sources for members who may be interested in performing different types of work. If you desire to have this type of information available for AFSA to assist in matching your skills, expertise and abilities to a particular request, please complete this part of the membership form.

Specify _____ Membership is open to all retired, former and current IRS special agents with at least five years IRS special agent service. Current special agents are admitted as non-voting associate members. I am applying (or submitting changes) for membership in the Association of Former Special Agents of the Internal Revenue Service. I am either a retired special agent, a former special agent, or a current special agent. I have neither been convicted of a felony nor left the IRS under any adverse circumstances.

Signed: _____ Date _____

AFSA REGIONS AND AREAS OF COVERAGE

Region	Area of Coverage
1	Connecticut, Maine, Massachusetts, New Hampshire, New York, Rhode Island, and Vermont
2	New Jersey and New Jersey
3	Delaware, District of Columbia, Maryland, Virginia, U.S. Territories and International
4	Arkansas, Indiana, Kentucky, Michigan, Ohio, Tennessee, and West Virginia
5	Alabama, Georgia, Louisiana, Mississippi, Oklahoma, North Carolina and South Carolina,
6	Florida
7	Illinois, Iowa, Kansas, Minnesota, Missouri, Nebraska, North Dakota, South Dakota, and Wisconsin
8	Arizona, Colorado, Montana, Nevada, New Mexico, Texas, Utah, and Wyoming
9	Alaska, California, Hawaii, Idaho, Oregon, and Washington

AFSA Regional Directors are listed on page 2 of this Newsletter

**ASSOCIATION OF FORMER SPECIAL AGENTS
OF THE INTERNAL REVENUE SERVICE (AFSA)
P.O. Box 451148
Sunrise, FL 33345-1148**

1,226 AFSA members as of December 7, 2016. Help recruit new members for AFSA